



CLASSIFIED EYES ONLY PARTNERSHIP BRIEFING

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PROJECT OPERATIONAL DEVELOPMENT PLAN BRIEF

The Legacy of Design:

This company was conceived and formed by the principal founder to address the silent injustices against man and nature, but as it progressed and expanded, in both concept and application, it became a life purpose for the voices unheard and life work for those dedicated to making a difference. Project Archimedes is unique, and although it is a commercial endeavor with financial gains, it is also a beacon for change, not by the actions of governments nor of the few, but by those who want their voices heard and have the tools and backing to make real changes regardless the many opinions and concepts they see in this world every day.

Project Archimedes is about career opportunities and life purposes for new generations to the work force, it is about career achievement for those half way through their work life, and it is a purposeful mission for those who will mentor and apply life experiences to make Project Archimedes an icon for the future. Most of all, we make a silent statement about the real good in common people, and give them earned pride in changing those things that can be changed. We are not about charity nor worldwide conservation, we are however about self-respect and purpose for all who join our mission goals.

We were formed with the purpose of making changes in perceptions, fixing things we know are wrong, and creating the environment of action over discussion. The core support we have behind us is the science, as well as the tools and minds that can affect the outcome and improve the conditions of millions worldwide. We have the plan, the knowledge and most importantly, the will to improve our quality of life. Now is the time to act, and we are but the first of many to come that will indeed make these changes.

As management, it shall be imperative to continue these foundations and remain focused on the core missions and principals of the company. Divesture or new industry investment which is non-related to these missions shall never be an option nor direction to assure this company's future, and to justify such, will be deleting the legacy for which our company was formed. As a founding pillar, management must uphold these principals over opportunities which represent both our industries and employees in the birth of our legacy in history.

Objective:

Project Archimedes' development plan key data is provided herein to detail the development of the various aspects and elements for divisional missions as well as departmental objectives required to insure Project Archimedes emerges as a cutting edge "game changer" to industries serviced.

Company Hierarchy:

From Project Archimedes' inception, the organizational and mandated missions have been established to provide the direction of the company and key positions established to insure the survival of the core principles for which the company was formed. As with any such structure, the organization has been designed to assure operational survival in the event of any unforeseen executive loss.

The line of succession is clearly stated in our SOP, as well as by the organizational departmental layouts provided to assure lines of succession and absolute operational controls of those appointed or contracted by the CEO to critical areas as well as to prevent investor or partnerships from obtrusive actions which could otherwise cause objective harm or change of direction.

All contracts which adjoin outside investment or participation in our missions are clearly defined to include non-operational roles. Where outside investors require or desire to participate in company controls, those provisions in all contracts made with investment interest are restricted to board appointments as made by the operational "Managing Member" a title held by the current CEO. This precludes outside infusions of funds from making structural demands to company operations, and safeguards the Executive Management from structures and operational procedural changes.

By leaving this chain of command and hierarchy structure in place for succeeding management without revision or exception, Project Archimedes' survivability shall remain intact.

Separation of Powers:

It must be noted that in the founding organizational structure, there exists a clear and precise separation of powers. Defined in brief are those powers:

Board of Directors: Approve projects to be developed and funded; operating budgets and all banking relations, company investments, and any partnerships or lending agreements. Additionally the BOD will approve the CEO Contract.

Executive Committee: Will consist only of operational management personnel appointed by the CEO, and hold full responsibility for operational compliance and completions. Prepare budget distributions; perform operational contracting, and maintain full working staff. Shall prepare annual audits, project status and review of work performed for annual reporting requirements; maintain and develop proper SOP documentations. Management shall insure operational delivery on all products and services.

Management Geographic Design:

Least obvious to the overall expansion plan is a simple question: *"Who Will Manage Our Future Expansions"*. The answer lies within the structure of the organization chart. Each of the Executive Officers will be undergoing extensive training and mentoring during the initial phases of projects. Over a 3-5 year period, each current Departmental Manager will be groomed to assume the senior executive slot at one of these expansion bases as they are established.

The concept is clone management and operational procedures. The centralized, and by then proven systems of our company essentially permits smooth transition of new bases into the existing network and allows the best of all worlds for investment and populations. We will provide support, jobs, additional capability, and revenue for the host base country while expanding our own capabilities. It's a WIN – WIN situation with minimal time to full operation.

Core Project Funding:

Project Archimedes has been funded to the core project amount of 245.5 million dollars. This amount and distribution allows us to obtain the basic elemental facilities, equipment, personnel and operational capability to initiate US operations for profit within the 24-30 month period. Funding of core issues is essential to insure that each of the six (6) Primary Development Projects will be completed in the allotted period and for profit operations may occur.

Full Operational Expansion: Has been obtained and must be secured by non-retractable escrow or deposit funding payable to Project Archimedes before project initiation. The expansion includes a five (5) year program for principal and franchise operations globally. These expansions each will take approximately two (2) years to complete at the average cost of 500 million dollars per site. A total of five (5) sites is expected. Franchise expansions cannot be initiated earlier than month 36 under any plan with first site available by year five (5). Additional production and personnel expansion to each site may be initiated at the beginning of escrow deposits received per site. More descriptive information and planned execution may be found in executive documentation available thru the COO and CFO for all purposes required.

Expanded Mission Development: With an eye on the future, Project Archimedes has provisional plans and documentation which can further expand core missions, and provide additional revenue sources around the world. Such classified plans and primary costing estimates can accommodate an additional five (5) billion dollars investment over a 4-5 year period from initiation. Details of these opportunities may only be released by the CEO.

Financial Realities:

Project Archimedes will establish and operate with acceptable accounting procedures and protocols common to industry standards of operations. It shall however, additionally require certain safeguards and assured investment transfers to be completed under company control and schedules. In order to accomplish this, accounts have been established to provide annual funding requirements payable in the eleventh (11th) month of each year for subsequent operation to insure no interruption to operations.

Under the various models available for investment, returns and growth the company will or have established the essential accounts to protect our future. Discussed here are those additional accounts and their purpose:

U.S. BANKING COMPANY ACCOUNTS

- General Ledger Account: Established to US accounts and administered by the CFO for budget and operational costing during daily operations.
- Tax Account: Established to deposit employee earned taxes, company contributions and anticipated tax liabilities to be paid quarterly to the IRS. Such account shall not be dispersed for any other reason, and contributions must be made monthly. The CFO and COO shall hold responsibility to insure the account remains protected and administered by law.
- Employee Payroll: The CFO shall be responsible for funding payroll distribution for all employees, and shall verify current amounts of payment directly from the Human Resources (HR) department every two weeks. Payments are to be made either by check, or ACH transfer to arrive NLT midnight the day proceeding pay date of employee.
- Medical Benefit Insurance: Monthly payments or calculated contributions shall be held or paid to escrow to provide coverage for employee medical benefits as contracted.
- Executive Reserve: A sub category to general ledger equal to 500 thousand dollars monthly for discretionary expenditures against annual contract payment management adjustment or the furtherance of project goals and missions.

ADDITIONAL BANKING COMPANY ACCOUNTS:

- 501-C3 Account: The Company shall engage in the exemption tax status under rule 501-C3 sometime after the first 12 months of startup. The sole reason for this action will be to encompass the "Frontline" vessel operations in humanitarian aid cost. This exemption will allow other tax exempt charities or organizations to procure services and products within their charters and bypass the sales tax issues for aid. This exemption shall additionally allow for philanthropic parties to contribute for special tax considerations.
- Trust Account: Shall be established to advance profits and investments utilizing unpaid investment funds into the company and provide a vehicle to war chest funds for future projects or draws to meet company obligations. Such account shall be entrusted via assured

contractual arrangement with safeguards enacted to protect company trust assets. The trust company shall make payments on demand into company general accounts as determined or scheduled by contract or Executive Management call.

- Foundation Account: Established for the purpose of advancement in sciences related to humanitarian or environmental issues. Such sponsorship funds shall be allocated by the Trust Management Manager annually, allocated by Executive Management and administered by the Marketing Department.
- Franchise Accounts: Shall be established for each franchise agreement established against products and services as required under national laws of agreement. The distribution of any such profits or profit oriented payments into the company shall be made through the general account.

Company Safeguards & Liabilities:

Essential to protecting Project Archimedes, its products, personnel and survival within the industry, the listed subject areas are herein listed for reference with separate documents available. It is important that the Senior Executive Officer always maintain these key elements in all Company accomplishments. Always remember the ways of doing business in this century are not the same as 20-30 years ago, and technology and opportunity to cause harm or increase costs surrounds our operations.

Safeguards in Place:

- Limited Account Access: Project Archimedes shall severely restrict access by staff and employees to financial accounts which involve transfers, intake or payments (incoming or outgoing) and each transaction must be verified by in-house safeguards and accountability. A minimum of two executives will sign off on all such transactions except for recurring account transfers by ACH or investment deposits received, which require the CEO or COO singular signature to authorize.
- Outside Independent Audits: Outside auditing firms will be contracted to provide independent validations and verifications of balance sheets at least every eighteen (18) months and aside from company filed Year End Audits.
- Employee Relations: Strict application to HR policies and administration per SOP guidelines will reduce exposure to non-substantiated claims or challenges by staff. Employee documentation and procedures by management and HR shall assure minimal impact.
- Security Monitoring: Project Archimedes shall maintain in-house investigation capabilities of clients, vendors and staff for enhanced security measures and any possible application requirements in dispute resolutions or perceived need.
- Patient & Copyright: shall keep under filing all documents and papers such as copyright material designated as property of the Project Archimedes. Patents shall be filed in accordance with required documentation and research or product data where new application or design warrants with the appropriate authorities to obtain patient protection.
- Internet Access Controls: shall utilize enhanced security measures for all internet access by management and staff personnel. Access to outside internet pipelines will be controlled so as not to allow confidential information to be transmitted by other than secure connections, and protocols for email or IM accounts.
- Communications: All communications involving VOIP, conference, emails and contacts shall be monitored by security protocols. No outside electronics or personal devices shall be allowed inside any company property, unless cleared by appropriate management personnel.
- Inventory Audits: will perform spot inventory audits of all asset equipment and condition thereof at 18-24 month intervals to assure operational and usage ability is maintained per operational requirements.
- Trade Mark & Logo: shall register legal claim for all graphic design and namesake which represent either product trademark or company logos.
- Account Seizure Actions: shall maintain records and cash/credit accounts independent of mainstay operations held where resolution action will be required on main accounts or operations. Such holding or storage accounts shall not be recorded in operational records, and administrated by a third party entity at offshore private facility to assure continued operations.

Liability Safeguards:

- Company Limited: Each division of Project Archimedes and each established satellite base shall be formed as separate companies, either domestic or international to limit liability valuations for legal suits, and protect the parent company from direct exposure to be adjoined in any such actions. Formations will vary however, limiting exposure is the goal.
- Personal Liabilities: Aside of insurance coverage and those mandated by law, the company shall to its best efforts, limit its exposure to lawsuits. In-as-much as all contracting sales or investor agreements shall be registered with appropriate state or federal authority and vendor or service contracts are mitigated by signed agreement, the remaining issue of executive liability remains the key factor. Therefore, the company mandates that other than by malicious intent or deceptive design any actions initiated by management shall exempt the executive managers in the performance of their duties and obligations which bind the company only to such action.
- Consumer Liability: products are not designed for commercial consumption but rather for emergency application. We will endeavor to maintain consumer friendly products, however, injury, illness or death from our products shall be limited only to defective replacement of product. Food items and most appliance applications carry FDA or Consumer Certifications separate for replacement or safety related product use. All our products, where possible will be approved by the using agency or specific group requirements as suitable for their applications as kept on active files.
- Human Rights & Civil Liberties: Field operations are authorized to operate under UN or Approved Agency code of conduct. Individual employee rights violations shall be handled by company HR Attorney.

Project Comments & Parameters:

In conjunction with our business plan and initial product introductions to industries of humanitarian and environmental services, the key issue to be addressed is timing. Definition as applicable to our timing schedule, shall concern itself with six (6) primary issues. Those issues are defined herein:

- **Staff & Qualification:** It is essential that all personnel receive adequate training and demonstrate job skill levels sufficient to undertaking any task or assignment. To accomplish this, Project Archimedes provides a mandatory basic indoctrination, specific skill testing, computer training and interval recurrent sessions to insure each person is fully qualified and competent to complete their job assignments. Departmental Managers and Divisional Managers shall incorporate those personnel under their specific field or operational assignment to receive additional training necessary to complete their current or future mission requirements.
- **Development & Production:** The process of project development requires organizational and mission specific task schedules by each department to insure progress on a timely basis. To this end, standard project development shall follow, without modification, the planning projects time schedule which requires departmental or production schedules. Final budget shall be project approved by management team prior to contracting or start.
- **Product & Service Testing:** Essential to the success of all products and service rests with testing and documentation, both scientific and manual. During this phase of development is the copyright and patent filings and field exercises, placing products under extreme applications. Marketing Department will maximize this phase of projects to gain raw footage and organize the product fact sheets which will be certified where possible by outside testing agencies for approval ratings. This phase of the product development shall set apart Project Archimedes' product and services from all other industry providers, and become a key tool in the sales of products.
- **Contract Agency Development:** Development of ongoing product industry needs require either integration with or added value to essential product items. Efforts will require a 12-18 month marketing effort both publically and governmentally to obtain supporters, champions and converted hardcore purchasing groups for our products and services. Most of these issues will start being addressed by the end of year one of operation and completion of startup operations, which will allow for limited presentations, sample products and company information. During this phase of development it will be critical to "Listen" to those we contact, and interject possibilities which excite their interest.
- **Consistency and Quality of Products:** In each project development it will be essential to insure sufficient quality of product either via vendor or company development processes. With markets in full fluxuation, suppliers will be pressed to deliver volume products, and therefore constant evaluation of additional new providers will be mandatory. With volumes required for mission statements, fulfillment of our procurement needs will be ongoing year around.
- **Product or Service Delivery:** Project Archimedes must forgo urges to deliver product before sufficient quantities or capabilities are available. To ignore this principal would be paramount to setting into motion a chain of events that would result in a development breakdown and assure the market loss essential to our survival. This cannot be more specifically stated that **NO** Product or Service is contracted, or issued before the development target goals have been fully inventoried or service product completed.

OUR END GAME GOALS

A Matter of
**Human
Dignity**



Planning Projects Logically:

All projects initiated by Project Archimedes shall follow the minimum timing plan illustrated below:

PROJECT INITIATION	PLANNING TASK	CONTRACTING	START DATE PROJECT	FIRST RESULT DATE
30 – 45 DAYS ADVANCE	15-30 DAYS	45 DAYS BID OR BUDGET	SCHEDULE SET	DUE BY DATE

Project Initiation Phase: Requires concept research, similar product understanding, as well as rough cost estimates to either modify, enhance, complete a full development, or joint partnership with existing product builders. This information will provide the basis for the estimated budget range in product development.

Planning Task: Meetings between departmental heads will be held concerning the specific project to determine the task elements list required to advance with product development. Task list shall provide estimated cost of completion and time management of individual departmental personnel. Elements outside departmental expertise shall locate and engage consultants or contractors to gather estimates of cost to advance project.

Contracting: Once project estimates have been compiled, the management team will initiate a contract either in house “Project Assignment” or “Outside Contractor” awarded from internal bid listings. This will then be assigned final budget by accounting for development and tracking purposes.

Start Date Project: Once the project assignment and budget have been established, department managers shall provide a project start date for oversight and development. Once the start date is agreed upon, the timeline of events task schedule shall begin and project must be kept on completion track. Since projects represent major investments of both assets and personnel, it remains the responsibility of senior management to assure completion once initiated, regardless of all variable factors within the budget allocation.

First Result Date: In all projects undertaken, first result dates shall be the period where the product or project element can be tested and quality of product assurance is met before either full production, deployment or utilization is made. Any adjustments to project completion will be made during this phase before final project completion is declared and product or service is released for mission usage.

Core Project Objectives:

As referenced in several executive documents, initial pre-operational framework projects will be initiated by the CEO and Founder of Project Archimedes for a starting basis of operational product completions and company objectives established. Briefly explained here are those core projects and the established relevance to achieving operational production by month eighteen (18) from initiation:

- **Corporate Office Accommodations:** will be obtained under lease or lease/purchase in Fort Lauderdale/Boca Raton area. The selected sites under priority meet the access, parking, office space continuity and projected build out or modifications required to house a corporate staff of 125–250 personnel. From final contract, it is expected the date of physical occupancy ready will be 90-120 days from contract signature. During the interim, arrangements will be made for temporary offices to accommodate the initial staff with a functioning work area in order to conduct work with minimal disturbance until move ready. Office completions will be handled by Completions Management Unit (CMU) assigned through Special Projects Department (SPD) to assure schedule and coordination dates for office preparations. Budgeted allowance for bringing the offices to operational status is \$5,000,000.00.
- **Marketing- Corporate House:** Is being established to centralize marketing efforts based on the type and complexity of contracting required. The corporate house will be acquired and brought to “Head of State” accommodations which will host delegates, business associates, and investor interest in projects. From final contract purchase to occupancy can be no longer than nine (9) months. Based on the continuous marketing schedules for such high stakes hosting, the corporate house will expend fully ½ of the marketing budget in the operation and maintenance of the facility where all high level negotiations “not in office” are conducted by the Executive Management team. The house will also provide lodging and residence for the senior officer CEO/MM. House completions will be handled by CMU assigned through the Director of SPD and under the direction of the Director of Marketing (PR) department head. Budget allowance for bringing the marketing house to operational ranges between 10-20 Million dollars.

- **Manufacturing and Assembly Facilities:** Final selection and design contracting for required factory, offices and staffing will be initiated within ninety (90) days of operations Phase 2 startup. Once facilities have been contracted under either lease or lease/purchase options, the manufacturing management team shall begin their design and structure interface with contractors and schedule completions within a twelve (12) month period. Since the current concept is to produce and house those products assembled in a singular location for rapid deployment and to further accommodate other departments of Quick Response Team (QRT) staging, and Executive Director Research (EDR), facilities will be housed under one roof. Allowances have been made for budget adjustments and construction variances to facilitate a smooth operational completion. Scheduled completions will be handled by CMU assigned through SPD to assure schedule and coordination dates under the supervision of the Executive Director of Manufacturing, EDR Facilities and QRT Director as appropriate for their assigned facilities preparation. Budget allowance for bringing the Factory & Special Units to operational ranges between 10-20 Million dollars.
- **ORT Training Facility:** The final selection and contracting of required property, offices and staff complex will be initiated within ninety (90) days of operation of Phase 2. Once the property has been contracted and facility construction contractor has provided site inspection, construction design and installation schedule under the modular construction process will begin. Dependent on terms of property cost, the facilities are estimated to range between 7-12 million dollars operational ready within 180 days of construction start. With purchase and contractor, the schedule completion must not exceed a twelve (12) month period. Estimated 3 month closing property, 6 month full installation, and 3 month cadre preparation. . Scheduled completions will be handled by CMU, assigned through SPD to assure schedule and coordination dates under the supervision of QRT are appropriate for their assigned facilities.
- **Corporate Aircraft Acquisitions:** Project Archimedes will be acquiring two (2) corporate aircraft over a 24 month period. Presently the first of these aircraft will be a mid-size Douglas DC-9-15, which has range abilities of 2,500 NM and is able to operate in 80% of all airports globally. The aircraft acquisition and bringing to operational status will take approximately 100 days after contract which will allow for special issues to be completed as well as crews trained for aircraft specific. The aircraft will hold 30 personnel in semi-executive configuration and cost approximately 2.5 Million dollars to acquire and make fully operational. Intended use of the aircraft will be to provide shuttle transport for personnel between locations of operations and bases. The secondary intent and principal acquisition purpose will be for reassignment of QRT units for national deployment during operations.

The second aircraft will be a long range Boeing 727-200 or similar MD-87 executive configured aircraft (range over 3800NM) for international applications and will carry cost currently estimated at 5.5 Million; purchased and serviced for operational readiness. Second aircraft is intended for international travel schedules and QRT applications as required. A minimum of 25 personnel can be accommodated.

- **Specialized Service Equipment:** Throughout the process of bringing Project Archimedes to full operational capacity, the acquisition of vehicles, trucks and specialized equipment will be ongoing. The schedule and delivery destinations for where and when special equipment needs arise will be monitored by each of the affected department heads and procured within allocated budget guidelines. Complex and highly specialized equipment such as hovercraft, helicopter, ATV vehicles, and track units may be obtained from outside the USA and will require advance planning, inspections, import authorizations, and adequate spare parts for deliveries. The estimated cost for these specialized units has been set at around 10-12 million dollars over an 18 month period. The administrative office along with the department request will establish the schedule and lead time to insure delivery within the first 18 months of operations to meet the operational schedule. *"Reference Asset Guide for basic allowances"*
- **Ocean Vessels Acquisition:** The final major project initiation will involve two (2) ocean going vessels. The location and acquisition will be determined by the COO and Executive Committee based on all other project developments and budget adherence, but will be initiated no later than month 18 for initial acquisition. Specifics to the refit, modifications, port build and crewing will fall under the directors of Executive Director of Research (EDR) and SPD monitored by the COO for final approvals.

Budget Planning Chart

The chart below represents the entire (10) year operational primary projects, and should be referred to in initiating any given project for planning purposes. Each project start up costing requires 12-24 months to complete and will require the listed amount cost as the basis, without inflation factors (to be added as required). In operational planning, keep in mind that once operational, the ongoing cost of operations must be budget accounted as annual operating cost.

By design, the individual projects may allow for multiple project expansions after the "Primary" (First in each category) project is completed. Only after what is considered the core category project may the multiple projects in that group be initiated, after the first 24 months of operation.

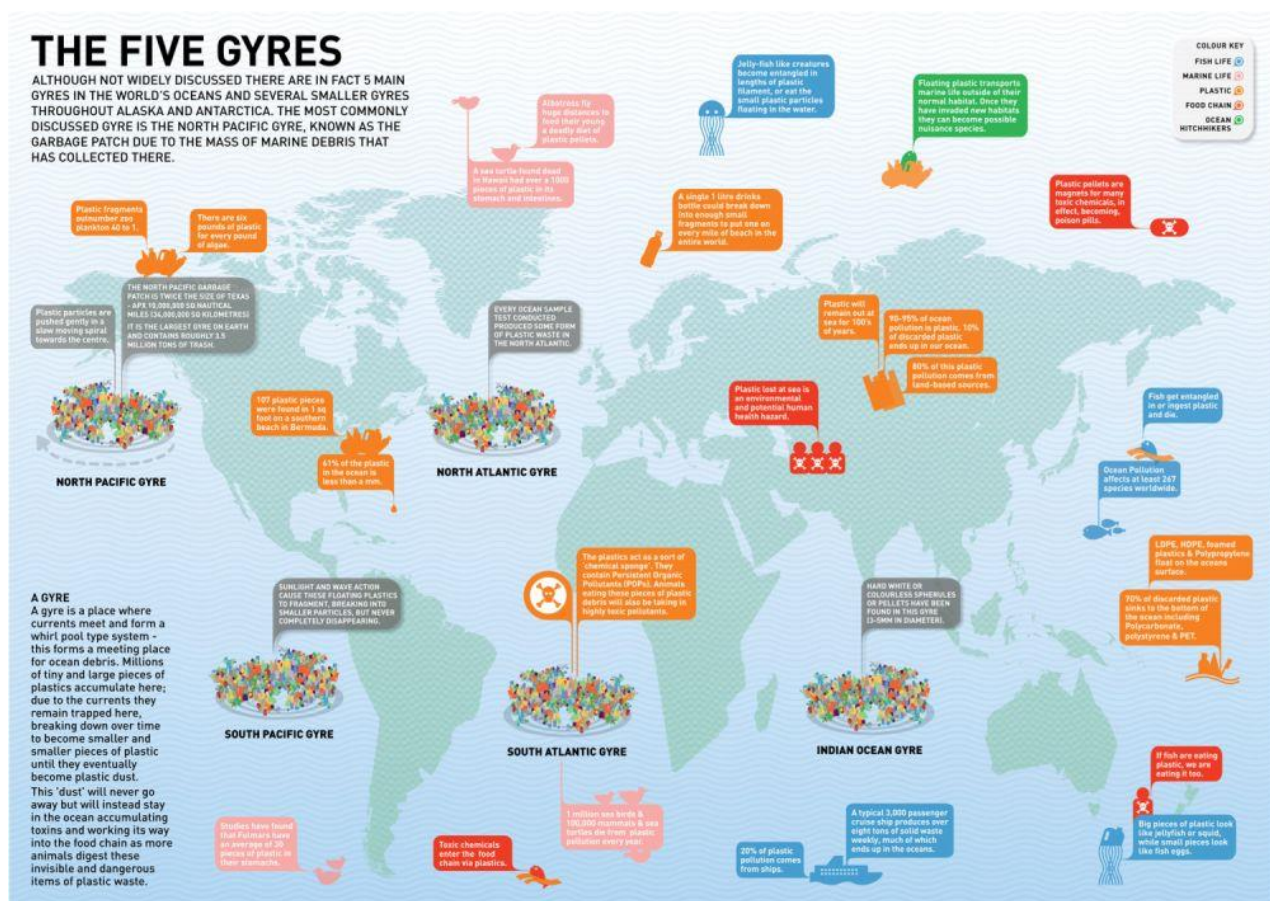
BUDGET PLANNING GUIDE			OPERATIONAL COST				PROJECT KEY EXPENSE REF	MANPOWER
PROJECT FRONTLINE	PROCUREMENT	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST		
Frontline Production Facilities AL-1ST	\$40,000,000.00	12-15 Months	\$12,000,000.00	\$12,000,000.00	\$65,000,000.00	\$89,000,000.00	\$129,000,000.00	225
Frontline Production Facilities AL-2ND		15-24 Months	\$2,000,000.00	\$12,000,000.00	\$65,000,000.00	\$79,000,000.00		225
Frontline Production Facilities AL-3RD		24-36 Months	\$2,000,000.00	\$12,000,000.00	\$65,000,000.00	\$79,000,000.00		225
Frontline Production Facilities AZ-1ST	\$10,000,000.00	12-15 Months	\$8,000,000.00	\$12,000,000.00	\$65,000,000.00	\$85,000,000.00		225
Frontline Production Facilities AZ-2ND		15-24 Months	\$2,000,000.00	\$12,000,000.00	\$65,000,000.00	\$79,000,000.00		225
PRODUCTION COST TOTAL INITIAL	\$50,000,000.00		\$26,000,000.00	\$80,000,000.00	\$325,000,000.00	\$411,000,000.00		1125
PROJECT ARCHIMEDES	PROCUREMENT	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST	\$28,000,000.00	
Corporate House AL Marketing	\$24,000,000.00	6-10 Months	\$1,400,000.00	\$1,400,000.00	\$1,200,000.00	\$4,000,000.00		40
Corporate House FL Marketing	\$10,000,000.00	5-10 Months	\$750,000.00	\$750,000.00	\$800,000.00	\$2,300,000.00		10
Marketing House Cost Total Initial	\$34,000,000.00		\$2,150,000.00	\$2,150,000.00	\$2,000,000.00	\$6,300,000.00		50
SPECIALS PROJECTS	PROCUREMENT	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST	\$17,500,000	
Air Assets Company Aircraft	\$10,000,000.00	4-8 Months	\$5,000,000.00	\$1,000,000.00	\$1,500,000.00	\$7,500,000.00		15
Harvester Air Asset	\$34,000,000.00	24-48 Months	\$5,000,000.00	\$1,000,000.00	\$1,500,000.00	\$7,500,000.00		10
Harvester Air Asset	\$34,000,000.00	48-72 Months	\$5,000,000.00	\$1,000,000.00	\$1,500,000.00	\$7,500,000.00		10
Harvester Air Asset	\$34,000,000.00	72-96 Months	\$5,000,000.00	\$1,000,000.00	\$1,500,000.00	\$7,500,000.00		10
Harvester Air Asset	\$34,000,000.00	96-112 Months	\$5,000,000.00	\$1,000,000.00	\$1,500,000.00	\$7,500,000.00		10
Harvester Air Asset	\$34,000,000.00	12-24 Months	\$5,000,000.00	\$1,000,000.00	\$1,500,000.00	\$7,500,000.00		10
Air Assets Company Helicopter	\$17,000,000.00	8-10 Months	\$5,000,000.00	\$1,000,000.00	\$1,500,000.00	\$7,500,000.00		10
Research & IT Development Labs	\$5,000,000.00	10-18 Months	\$2,500,000.00	\$3,500,000.00	\$550,000.00	\$6,550,000.00		50
Special Security Operations Unit	\$3,000,000.00	4-20 Months	\$3,500,000.00	\$5,000,000.00	\$400,000.00	\$8,900,000.00		75
Air Asset Investment	\$205,000,000.00		\$41,000,000.00	\$15,500,000.00	\$11,450,000.00	\$67,950,000.00		200
PROJECT FRONTLINE	PROCUREMENT	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST	\$18,400,000.00	
Corporate Hotel AL	\$10,000,000.00	8-12 Months	\$4,000,000.00	\$4,000,000.00	\$400,000.00	\$8,400,000.00		60
Corporate Hotel Investment	\$10,000,000.00		\$4,000,000.00	\$4,000,000.00	\$400,000.00	\$8,400,000.00		60
PROJECT TRANSPORTS	PROCUREMENT	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST	\$3,300,000	
ALL Transport Vehicles Plant AZ	\$1,300,000.00	2-24 Months	\$500,000.00		\$1,500,000.00	\$2,000,000.00		
All Transport Vehicles Plants AL	\$2,600,000.00	2-24 Months	\$1,000,000.00		\$2,000,000.00	\$3,000,000.00		
ALL Transportation Vehicles Ops Other	\$2,500,000.00	1-24 Months	\$300,000.00			\$300,000.00		
QRT Special Vehicles Total	\$12,500,000	10-36 Months	\$2,500,000.00	\$1,500,000.00	\$500,000.00	\$4,500,000.00		
Transport Cost Investment	\$18,900,000.00		\$4,300,000.00	\$1,500,000.00	\$4,000,000.00	\$9,800,000.00		
PROJECT ARCHIMEDES	BUDGET ALLOCATED	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST	\$25,000,000	
Corporate Headquarters	\$5,000,000.00	3-9 Months	\$4,000,000.00	\$10,000,000.00	\$6,000,000.00	\$20,000,000.00		124
Headquarter Investment			\$4,000,000.00	\$10,000,000.00	\$6,000,000.00	\$20,000,000.00		124
QRT PROJECT	BUDGET ALLOCATED	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST	\$28,000,000	
QRT Training Center	\$20,000,000.00	3-12 Months	\$2,000,000.00	\$5,000,000.00	\$1,000,000.00	\$8,000,000.00		100
QRT Cadet Trainees	\$7,000,000.00	12-18 Months	\$500,000.00	\$5,600,000.00	\$1,500,000.00	\$7,600,000.00		120
QRT Field Operational		18-30 Months	\$2,000,000.00	\$10,000,000.00	\$1,000,000.00	\$13,000,000.00		120
QRT Field Operational		30-42 Months	\$2,000,000.00	\$10,000,000.00	\$1,000,000.00	\$13,000,000.00		120
QRT Field Operational		42-54 Months	\$2,000,000.00	\$10,000,000.00	\$1,000,000.00	\$13,000,000.00		120
QRT Investment	\$27,000,000.00		\$8,500,000.00	\$40,600,000.00	\$5,500,000.00	\$54,600,000.00		580
PROJECT HARVESTER	BUDGET ALLOCATED	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST	\$65,400,000	
Harvester Ship #1	\$45,500,000.00	12-18 Months	\$9,000,000.00	\$6,400,000.00	\$4,500,000.00	\$19,900,000.00		90
Harvester Ship #2	\$150,000,000.00	18-24 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Ship #3	\$150,000,000.00	24-48 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Ship #4	\$150,000,000.00	24-48 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Ship #5	\$200,000,000.00	48-72 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Ship #6	\$200,000,000.00	48-72 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Ship #7	\$275,000,000.00	72-96 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Ship #8	\$275,000,000.00	72-96 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Ship #9	\$300,000,000.00	96-120 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Ship #10	\$300,000,000.00	96-120 Months	\$18,000,000.00	\$6,400,000.00	\$4,500,000.00	\$28,900,000.00		90
Harvester Investment	\$2,045,500,000.00		\$171,000,000.00	\$64,000,000.00	\$45,000,000.00	\$280,000,000.00		900
OPERATIONS PORT PROJECT	BUDGET ALLOCATED	TERM TO OPERATIONAL	OPERATIONAL \$	MANPOWER	INVENTORY COST	ANNUAL OPS COST	\$55,900,000	
Port #1 Facility	\$50,000,000.00	12-24 Month	\$3,000,000.00	\$2,400,000.00	\$500,000.00	\$5,900,000.00		30
Port #2 Facility	\$50,000,000.00	24-48 Month	\$3,000,000.00	\$2,400,000.00	\$500,000.00	\$5,900,000.00		30
Port #3 Facility	\$50,000,000.00	48-72 Month	\$3,000,000.00	\$2,400,000.00	\$500,000.00	\$5,900,000.00		30
Port #4 Facility	\$50,000,000.00	72-96 Month	\$3,000,000.00	\$2,400,000.00	\$500,000.00	\$5,900,000.00		30
Port #5 Facility	\$50,000,000.00	96-120 Month	\$3,000,000.00	\$2,400,000.00	\$500,000.00	\$5,900,000.00		30
Port Investment	\$250,000,000.00		\$15,000,000.00	\$12,000,000.00	\$2,500,000.00	\$29,500,000.00		150
Posted Totals Full Operation	\$2,645,400,000.00		\$275,950,000.00	\$209,750,000.00	\$401,850,000.00	\$887,550,000.00	\$607,250,000.00	3189

Above costs represent the full mission core projects equating to 4 Billion Dollars on a 10 Year Plan. It does not include the Harvester Platform Project data shown next.

Harvester Platform Project:

The platform project represents the future of our environmental missions for our oceans and efforts to reverse the direction of irresponsible contamination of mankind's most precious resource. This project is currently estimated to produce five (5) such platforms at current cost estimates of one Billion dollars (1B) each and provide the legacy of the Ocean Harvester project for future generations. This project does not represent the core development by Project Archimedes, but aspires to greater benefit through application of known science and physical action to affect our environment in a positive manner for projects of Archimedes in the future. Below is the general cost estimate of each platform in 2015 dollars:

ITEM	COST	TERM	OPERATE	RETURN
PLATFORM	\$500 Million	48-60 Months	\$18.25 Million	7 Years Start Ops
RESEARCH EQUIPMENT	\$250 Million	24-36 Months	\$ 5,0 Million	10 Years Start Ops
PROCESSOR PLANT	\$100 Million	36-48 Months	\$11.0 Million	7 Years Start Ops
CREW & OPERATORS	\$ 20 Million	NA	\$30.0 Million	Annual
SUPPORT BASE/SHIPS	\$ 5 Million	NA	\$40.0 Million	Annual



Project for the second decade of expansion.

Should the realization of the second decade investment be realized it shall mark our company into the history books as a major effort of environmental and ocean exploration for all time. Just as travel into space has been a defining moment of mankind's achievements this project will become known as mankind taking responsibility for his planet and understanding the wonders of creation.

FINANCIAL INVESTMENT OVERVIEW

Based on the previous data and information depicted in this briefing, the income and balance sheets presented here are considered accurate within + or – 3% of actual company financial status of the core development projects” which may be expected by the partnership. Not shown are the “second decade expansions” which may or may not ever be realized.

Distribution of share hold profits has NOT been presented in these models due to the various return requirements by types of investments available by the company, however for rule of thumb calculations allowance of up to 20% PY are modeled in separate financial projections if needed.

ARCHIMEDES, INC.											
Years 1-10: Consolidated Pro-forma Income Statement											
January 1 2015 - Dec. 31, 2024											
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Total Years 1 thru 10
REVENUE											
Income / Investments	\$50,000,000	\$87,750,000	\$108,000,000	\$982,000	\$982,000	\$982,000	\$1,964,000	\$1,964,000	\$1,964,000	\$1,964,000	\$256,552,000
Sales-PFL	\$0	\$50,000,000	\$100,000,000	\$300,000,000	\$500,000,000	\$600,000,000	\$600,000,000	\$600,000,000	\$600,000,000	\$600,000,000	\$3,950,000,000
Sales-POH	\$0	\$0	\$32,500,000	\$252,000,000	\$380,000,000	\$504,000,000	\$750,000,000	\$1,008,000,000	\$1,008,000,000	\$1,008,000,000	\$4,942,500,000
Properties Appreciation	\$0	\$0	\$5,000,000	\$15,000,000	\$20,000,000	\$30,000,000	\$45,000,000	\$45,000,000	\$55,000,000	\$60,000,000	\$275,000,000
Port Fund Investment	\$0	\$250,000,000	\$250,000,000	\$500,000,000	\$500,000,000	\$500,000,000	\$250,000,000	\$500,000,000	\$500,000,000	\$500,000,000	\$3,750,000,000
Total revenue	\$50,000,000	\$387,750,000	\$495,500,000	\$1,067,982,000	\$1,400,982,000	\$1,634,982,000	\$1,646,964,000	\$2,154,964,000	\$2,164,964,000	\$2,169,964,000	\$13,174,052,000
Cost of Goods Sold											
Cost of goods Sold-PFL	\$0	\$28,512,562	\$65,000,000	\$130,000,000	\$325,000,000	\$390,000,000	\$390,000,000	\$390,000,000	\$390,000,000	\$390,000,000	\$2,498,512,562
POH Operating costs	\$0	\$9,125,000	\$18,250,000	\$27,375,000	\$36,500,000	\$45,625,000	\$54,750,000	\$63,875,000	\$73,000,000	\$73,000,000	\$401,500,000
Port Fund Expended	\$50,000	\$1,500,000	\$50,000,000	\$50,000,000	\$50,000,000	\$50,000,000	\$50,000,000				\$251,550,000
Total Cost of goods sold	\$50,000	\$39,137,562	\$133,250,000	\$207,375,000	\$411,500,000	\$485,625,000	\$494,750,000	\$453,875,000	\$463,000,000	\$463,000,000	\$3,151,562,562
Gross Margin	\$49,950,000	\$348,612,438	\$362,250,000	\$860,607,000	\$989,482,000	\$1,149,357,000	\$1,152,214,000	\$1,701,089,000	\$1,701,964,000	\$1,706,964,000	\$10,022,489,438
EXPENSES											
Salaries & wages	\$9,000,000	\$22,500,000	\$33,000,000	\$51,000,000	\$96,000,000	\$120,000,000	\$150,000,000	\$180,000,000	\$180,000,000	\$198,000,000	\$1,039,500,000
Payroll taxes	\$900,000	\$2,250,000	\$3,300,000	\$5,100,000	\$9,600,000	\$12,000,000	\$15,000,000	\$18,000,000	\$18,000,000	\$19,800,000	\$103,950,000
Benefits	\$900,000	\$2,250,000	\$3,300,000	\$5,100,000	\$9,600,000	\$12,000,000	\$15,000,000	\$18,000,000	\$18,000,000	\$19,800,000	\$103,950,000
Bonuses	\$900,000	\$2,250,000	\$3,300,000	\$5,100,000	\$9,600,000	\$12,000,000	\$15,000,000	\$18,000,000	\$18,000,000	\$19,800,000	\$103,950,000
Salary Package Totals	\$11,700,000	\$29,250,000	\$42,900,000	\$66,300,000	\$124,800,000	\$156,000,000	\$195,000,000	\$234,000,000	\$234,000,000	\$257,400,000	\$1,351,350,000
EMPLOYEE ESTIMATES											
Company Employees	150	375	550	850	1,600	2,000	2,500	3,000	3,000	3,300	REFERENCE ONLY
Outside Vendor Employees	100	300	450	650	700	700	700	700	700	700	
All Facility Building Rent	\$3,500,000	\$6,219,000	\$6,800,000	\$7,500,000	\$7,500,000	\$7,500,000	\$9,000,000	\$9,000,000	\$9,000,000	\$9,000,000	\$75,019,000
Utilities	\$637,500	\$1,637,500	\$5,637,500	\$9,000,000	\$9,000,000	\$9,000,000	\$9,000,000	\$9,000,000	\$9,000,000	\$9,000,000	\$70,912,500
Telephone	\$162,000	\$262,000	\$362,000	\$450,000	\$550,000	\$550,000	\$610,000	\$610,000	\$710,000	\$750,000	\$5,016,000
Equipment lease	\$168,750	\$368,750	\$568,750	\$647,115	\$847,115	\$847,115	\$970,304	\$970,304	\$970,304	\$970,304	\$7,328,811
Capital Purchases	\$35,000,000	\$35,000,000	\$100,000,000		\$40,000,000						\$210,000,000
Office supplies	\$183,333	\$101,667	\$106,750	\$112,088	\$117,692	\$123,576	\$129,755	\$136,243	\$143,055	\$150,208	\$1,304,367
Computer supplies	\$337,500	\$266,875	\$280,219	\$294,230	\$308,941	\$324,388	\$340,608	\$357,638	\$375,520	\$394,296	\$3,280,214
Maintenance-bldg.	\$300,000	\$1,000,000	\$1,000,000	\$1,500,000	\$1,500,000	\$2,000,000	\$2,000,000	\$2,500,000	\$2,500,000	\$3,000,000	\$17,300,000
Maintenance-equip.	\$136,450	\$128,823	\$130,264	\$231,777	\$233,366	\$335,034	\$336,786	\$448,625	\$440,556	\$542,584	\$2,964,263
Maintenance-software	\$136,450	\$128,823	\$130,264	\$231,777	\$233,366	\$335,034	\$336,786	\$438,625	\$440,556	\$542,584	\$2,954,263
Maintenance-network	\$132,400	\$125,620	\$126,901	\$228,246	\$229,658	\$331,141	\$332,698	\$434,333	\$436,050	\$537,852	\$2,914,901
Legal & accounting	\$337,500	\$266,875	\$280,219	\$294,230	\$308,941	\$324,388	\$340,608	\$357,638	\$375,520	\$394,296	\$3,280,214
Marketing materials	\$202,500	\$1,000,000	\$1,250,000	\$1,500,000	\$1,750,000	\$2,000,000	\$2,000,000	\$2,000,000	\$2,000,000	\$3,000,000	\$16,702,500
Advertising	\$56,700	\$1,000,000	\$1,000,000	\$2,000,000	\$2,000,000	\$3,000,000	\$3,000,000	\$4,000,000	\$4,000,000	\$5,000,000	\$25,056,700
Licenses & taxes	\$40,597	\$320,153	\$333,761	\$335,449	\$337,221	\$339,082	\$341,036	\$343,088	\$345,243	\$347,505	\$3,083,135
Insurances	\$81,000	\$664,050	\$667,253	\$770,615	\$774,146	\$777,853	\$881,746	\$885,833	\$990,125	\$994,631	\$7,487,251
Consulting fees	\$102,500	\$191,500	\$196,075	\$200,879	\$205,923	\$211,219	\$216,780	\$222,619	\$228,750	\$235,187	\$2,011,431
Travel & entertainment	\$315,000	\$320,250	\$336,263	\$353,076	\$370,729	\$389,266	\$408,729	\$429,166	\$450,624	\$473,155	\$3,846,257
Entertainment-Exec	\$132,000	\$128,100	\$134,505	\$141,230	\$148,292	\$155,706	\$163,492	\$171,666	\$180,250	\$189,262	\$1,544,503
Entertainment-Office	\$64,800	\$51,240	\$53,802	\$56,492	\$59,317	\$62,283	\$65,397	\$68,667	\$72,100	\$75,705	\$629,801
Commissions	\$30,000	\$75,000	\$125,000	\$175,000	\$225,000	\$250,000	\$300,000	\$325,000	\$350,000	\$400,000	\$2,255,000
Contractor Fees	\$188,333	\$254,167	\$266,875	\$280,219	\$294,230	\$308,941	\$324,388	\$340,608	\$357,638	\$375,520	\$2,990,918
Service Contract Support	\$250,000	\$260,125	\$368,131	\$376,538	\$485,365	\$494,633	\$504,365	\$514,583	\$525,312	\$536,578	\$4,315,629
Vendor Service Contracts	\$0	\$4,000,000	\$8,295,000	\$8,295,000	\$8,295,000	\$8,295,000	\$8,295,000	\$8,295,000	\$8,295,000	\$8,295,000	\$70,360,000
Prod Test Kit R&D PFL	\$0	\$183,900	\$350,000	\$350,000	\$350,000	\$350,000	\$350,000	\$350,000	\$350,000	\$350,000	\$2,983,900
Char Contr. @ 15% of Net PFL BRK	\$0	\$0	\$2,388,375	\$3,039,750	\$3,908,250	\$7,296,750	\$13,233,750	\$12,393,750	\$13,696,500	\$14,565,000	\$70,522,125
Appreciation Holding 5%											
Due diligence & travel	\$200,000	\$400,000	\$600,000	\$1,500,000	\$1,500,000	\$2,500,000	\$2,500,000	\$3,500,000	\$3,500,000	\$4,000,000	\$20,200,000
cost single reimbursement	\$1,000,000	\$350,000	\$350,000	\$600,000	\$600,000	\$1,500,000	\$1,500,000	\$1,500,000	\$2,000,000	\$2,000,000	\$11,400,000
Recruiting fees	\$505,000	\$500,000	\$500,000	\$500,000	\$250,000	\$250,000	\$500,000	\$100,000	\$100,000	\$150,000	\$3,405,000
Contingency /Reserves		\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000	\$90,000,000
Total expenses	\$67,600,564	\$123,705,091	\$228,438,905	\$183,565,209	\$341,984,851	\$371,854,110	\$457,985,426	\$537,697,085	\$539,886,802	\$591,073,667	\$3,443,768,684
EBITDA	-\$17,650,564	\$224,907,347	\$133,811,095	\$677,041,791	\$647,497,149	\$777,502,890	\$694,228,574	\$1,163,391,915	\$1,162,077,198	\$1,115,890,333	\$6,578,720,754

ARCHIMEDES, INC.										
Years 1-10: Consolidated Pro-forma Balance Sheets										
January 1 2015 - Dec. 31, 2024										
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
OPERATING CASH										
Cash-operating	\$50,000,000.00	\$87,750,000.00	\$108,000,000.00	\$982,000	\$982,000	\$982,000	\$1,964,000	\$1,964,000	\$1,964,000	\$1,964,000
Cash-Other PFL			\$100,000,000	\$300,000,000	\$500,000,000	\$600,000,000	\$600,000,000	\$600,000,000	\$600,000,000	\$600,000,000
Cash-Other POH			\$32,500,000	\$252,000,000	\$380,000,000	\$504,000,000	\$750,000,000	\$1,008,000,000	\$1,008,000,000	\$1,008,000,000
Port Funding Cash	\$0	\$250,000,000	\$250,000,000	\$500,000,000	\$500,000,000	\$500,000,000	\$250,000,000	\$500,000,000	\$500,000,000	\$500,000,000
Total Cash Sales	\$50,000,000.00	\$87,750,000.00	\$240,500,000.00	\$1,052,982,000.00	\$1,380,982,000.00	\$1,604,982,000.00	\$1,601,964,000.00	\$2,109,964,000.00	\$2,109,964,000.00	\$2,109,964,000.00
Accounts Rec.	\$0	\$28,512,562	\$65,000,000	\$130,000,000	\$325,000,000	\$390,000,000	\$390,000,000	\$390,000,000	\$390,000,000	\$390,000,000
Inventory-PFL/POH	\$0	\$9,125,000	\$18,250,000	\$27,375,000	\$36,500,000	\$45,625,000	\$54,750,000	\$63,875,000	\$73,000,000	\$73,000,000
Port Expansion	\$50,000	\$1,500,000	\$50,000,000	\$50,000,000	\$50,000,000	\$50,000,000	\$50,000,000			
Adj. Total Cash	\$49,950,000.00	\$48,612,438.00	\$107,250,000.00	\$845,607,000.00	\$969,482,000.00	\$1,119,357,000.00	\$1,107,214,000.00	\$1,656,089,000.00	\$1,646,964,000.00	\$1,646,964,000.00
FIXED ASSETS:										
Capital Land Lease	\$6,000,000.00	\$6,000,000.00	\$12,360,000.00	\$12,730,800.00	\$13,112,724.00	\$13,506,105.72	\$13,911,288.89	\$14,328,627.56	\$14,758,486.39	\$15,201,240.98
Capital Land Owned	\$20,000,000.00	\$9,000,000.00	\$29,870,000.00	\$30,766,100.00	\$31,689,083.00	\$32,639,755.49	\$33,618,948.15	\$34,627,516.60	\$35,666,342.10	\$36,736,332.36
POH vessel	\$15,000,000.00	\$15,000,000.00	\$200,000,000.00	\$200,000,000.00	\$200,000,000.00	\$200,000,000.00	\$200,000,000.00	\$200,000,000.00	\$200,000,000.00	\$200,000,000.00
Furniture	\$1,240,000.00	\$4,266,000.00	\$2,266,000.00	\$2,513,200.00	\$1,132,000.00	\$1,132,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00
Office Equip.	\$1,350,000.00	\$1,330,000.00	\$1,330,000.00	\$1,160,000.00	\$1,160,000.00	\$1,160,000.00	\$1,160,000.00	\$1,160,000.00	\$160,000.00	\$160,000.00
Computers	\$574,350.00	\$374,500.00	\$374,500.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00
Leasehold Improv.	\$4,000,000.00	\$24,000,000.00	\$556,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00
Gross Fixed	\$48,164,350.00	\$59,970,500.00	\$246,756,500.00	\$248,231,100.00	\$248,154,807.00	\$249,498,861.21	\$249,883,237.05	\$251,309,144.16	\$251,777,828.48	\$253,290,573.34
Deprec. Per Year	\$4,000,000.00	\$4,000,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00
Total Fixed Assets	\$52,164,350.00	\$63,970,500.00	\$255,051,500.00	\$256,526,100.00	\$256,449,807.00	\$257,793,861.21	\$258,178,237.05	\$259,604,144.16	\$260,072,828.48	\$261,585,573.34
PFL project costs	\$0.00	\$28,512,562.00	\$57,024,000.00	\$114,048,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00
POH project costs	\$0.00	\$0.00	\$20,500,000.00	\$41,000,000.00	\$65,000,000.00	\$65,000,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00
Total Project Cost	\$0.00	\$28,512,562.00	\$77,524,000.00	\$155,048,000.00	\$275,000,000.00	\$275,000,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00
Accm deprec.	\$4,000,000.00	\$8,000,000.00	\$16,295,000.00	\$24,590,000.00	\$32,885,000.00	\$41,180,000.00	\$49,475,000.00	\$57,770,000.00	\$66,065,000.00	\$74,360,000.00
PROJECT ASSETS	\$4,000,000.00	\$65,025,124.00	\$171,343,000.00	\$334,686,000.00	\$582,885,000.00	\$591,180,000.00	\$690,475,000.00	\$698,770,000.00	\$707,065,000.00	\$715,360,000.00
Franchise/Dist Ctr Costs	\$0.00	\$0.00	\$2,500,000.00	\$10,000,000.00	\$25,000,000.00	\$32,500,000.00	\$51,400,000.00	\$58,900,000.00	\$66,400,000.00	\$73,900,000.00
Accm. Amort.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Net FF Costs	\$0.00	\$0.00	\$2,500,000.00	\$10,000,000.00	\$25,000,000.00	\$32,500,000.00	\$51,400,000.00	\$58,900,000.00	\$66,400,000.00	\$73,900,000.00
Deposits	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
Yearly Total Assets	\$102,339,350.00	\$254,508,186.00	\$752,769,500.00	\$1,811,694,100.00	\$2,606,941,807.00	\$2,922,205,861.21	\$3,046,892,237.05	\$3,581,238,144.16	\$3,606,626,828.48	\$4,807,898,573.34
Salary Package Totals	\$56,738,700	\$88,345,000	\$255,982,000	\$257,587,100	\$257,510,807	\$258,854,861	\$259,239,237	\$260,665,144	\$261,133,828	\$262,646,573
Accounts pay.	\$47,824,613.66	\$54,909,591.44	\$69,163,288.52	\$60,851,111.54	\$51,532,311.52	\$62,874,146.34	\$70,018,336.73	\$58,808,801.05	\$70,448,538.41	\$71,260,875.12
Funding proceeds/pmts	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$245,000,000.00
Customer deposits pay.	\$0.00	\$2,000,000.00	\$4,000,000.00	\$6,000,000.00	\$8,000,000.00	\$16,000,000.00	\$16,000,000.00	\$16,000,000.00	\$16,000,000.00	\$32,000,000.00
Total liabilities	\$104,563,313.66	\$145,254,591.44	\$329,145,288.52	\$324,438,211.54	\$317,043,118.52	\$337,729,007.55	\$345,257,573.78	\$335,473,945.21	\$345,687,775.46	\$610,907,448.46
Current earnings	\$2,175,386.34	\$42,344,596.56	\$70,344,711.48	\$2,646,888.46	\$55,449,688.48	\$44,107,853.66	\$57,945,663.27	\$219,155,198.95	\$207,515,461.59	\$208,203,124.88
Retained earnings	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00
Dividends paid	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00
Total equity	\$2,175,386.34	\$42,344,596.56	\$70,344,711.48	\$2,646,888.46	\$105,449,688.48	\$94,107,853.66	\$107,945,663.27	\$319,155,198.95	\$307,515,461.59	\$308,203,124.88
Net Company Worth	-\$48,577.32	\$151,598,191.12	\$493,968,922.96	\$1,489,902,776.92	\$2,395,348,376.96	\$2,678,584,707.32	\$2,809,580,326.54	\$3,564,919,397.90	\$3,568,454,514.62	\$4,505,194,249.76
Investment Holding			stock split		stock split			stock split		
Common stock	1,000,000	1,000,000	10,000,000	10,000,000	50,000,000	50,000,000	50,000,000	100,000,000	100,000,000	100,000,000
Stock Valuation	-\$0.05	\$151.60	\$49.40	\$148.99	\$47.91	\$53.57	\$56.19	\$35.65	\$35.68	\$45.05

A Reminder about Regulated Companies:

As a Securities Regulated Company under Rule D of Investment laws of the United States, Joint Venture and Lenders from across the spectrum of finance must conform to specific requirements in engaging our company. In order to determine their ability or desire to provide our company with any offer of financial assistance it will be important to understand our relationship during the in house process of investment. Below are the basic “Rules of the Road” to assist your efforts.

1. In any JV or Loan intent it will be necessary for us to understand what your criteria consist of. Generic responses, declarations or claims are unnecessary and will not receive reply. What is required for those wishing to engage us are general terms of your offer stating amount you offer, term of offer, conditions required for your investment and additional specific information you require. As we have over 200 subject documents please be specific.

2. As a regulated company seeking funds, we DO NOT provide executive or personal financial information under any circumstance. Officers, Partners and Subscribers to our company provide NO personal loan or JV agreements on the company behalf. This investment stands alone with only company information.

3. The company may not engage in any 3rd party loan or JV investment defined here as providing advance payments for loans or bank releases, may not engage in beneficiary assignment nor pay in advance for any investor or lender investment cost.

4. Lenders or JV Investors will be required to provide proof they have legal authority to engage us, and proof of funds available before any release of our financial abilities is provided. NO EXCEPTION

5. If the Lender or JV Partner Investor is outside the US and wishes to engage us, we can accommodate such special issues through a special trust agreement sanctioned for our use. If the proposed investment meets within legal and normal procedures and policies we can arrange direct contact with the Trust to work out issues for investment.

6. Any contracting with our company is a matter of formal law, and only our approved contract format may be presented for legal registration under SEC Rule. We understand and agree that lenders and JV investors wish to utilize their legal service, and we approve that process to understand those details which will make you comfortable. We will however take such information provided (assuming is fair and proper) and transcribe your terms to the approved format. A simple 4-5 page agreement is not allowed, because we have requirement titles which are mandatory for inclusion for investor and our protections.

7. All lenders and JV Investors will be required to provide detailed information concerning their company or selves during the vetting process in which we are required to do background checks, and several agency and departmental screenings before we are allowed to sign any agreements. We likewise will provide, if we have not already, the same information for your processing.

8. Finally we are forbidden by law and charter to engage in platforms, foreign investment accounts management or non-lender/investor 3rd party accounts other than our authorized trust managed accounts.

Our objective is to locate real business investment and provide financial and personal security for our associates, investors, lenders and our company.

Current Investment Options:

The company although highly regulated enjoys a certain latitude of investment options for lenders and investors not available to registered securities transactions. Briefly explained here are these options and how they might fit into your portfolio of investment;

A) Subscription Investment: Is associated only with parties investing on a company equity basis. Although this means of corporate investment has lost interest in the financial markets due to current cascade of new regulation, higher portfolio losses and high rate of business failures, it remains one of the best options for investors wishing the possibility of highest returns over a 3-5 year period. Currently our company is anticipating an average annual return of 30% to 40% average over the five year period.

B) Direct Loan: Because the company is new start this phase of development and has little record of sales and profits, the company has provided for loan collateral guarantees for lender investment period which can in many cases cover the loan amount and interest guarantee 100%. This lending ability is managed thru our trust management group and can be negotiate under favorable terms. Direct lenders are not allowed to share in any profits, stock splits or expansion franchise sales.

C) Joint Venture Investment: Considered a good option for investment which wishes a share in profits without the risk of liability. Such investment can be engaged to provide 50% of investment amount guarantee along with equity interest in company for a specified period. Investors stand to make a much higher profit with minimal exposure.

D) Asset Secured Investment: Under this option the lender or investor assumes company assets as collateral offset by BG or other Guarantee provided by the company to their favor for a specified term and guaranteed interest. Such investment may additionally have coupon scheduled draws.

E) **Partnership Investor:** For those looking for the long term growth and profitability of the company, and wishing to become permanent owners this option is available under separate negotiated terms. Essentially a partner becomes a equity holder and has a company voice in daily affairs. The company principal founder has allocated a 45% ownership share for \$450 Million dollars.

(Please Note:) Any combination of the above investment contracts cannot be inclusive, but must be separated by type return required. Each type contract must have separate with dedicated funds assigned to execution and may not be applied across investment portfolio in the company by law.

**“POLLUTION IS NOTHING BUT THE RESOURCES
WE ARE NOT HARVESTING. WE ALLOW THEM TO
DISPERSE BECAUSE WE’VE BEEN IGNORANT OF
THEIR VALUE.”**

R. BUCKMINSTER FULLER

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